



REUTERS/Daniel LeClair

ONESOURCE[®] INDIRECT TAX

Sales and Use Software



THOMSON REUTERS[™]

SIMPLIFY YOUR SALES AND USE TAX PROCESS

Sales and use tax is what we do. From determination to compliance, Thomson Reuters meets the needs of companies large and small with ONESOURCE Indirect Tax sales and use software. These cost-effective solutions provide the management tools and regulatory compliance your company requires.



Our sales and use tax determination and compliance software helps ensure accuracy, improve productivity, and reduce costs. Developed and implemented for a range of industries to help streamline and simplify every step of the process, ONESOURCE Indirect Tax can help you overcome your sales and use tax challenges.

ONESOURCE INDIRECT TAX DETERMINATION (Formerly the Sabrix Solution)

Achieve a higher level of compliance and improve cash flow by reducing or eliminating penalties, interest, and overpayments, while expediting revenue collection.

ONESOURCE Indirect Tax determination software is an on-premises solution that integrates with financial applications in real time. It provides the only consolidated approach to determination, calculation, and recording of transaction taxes, and delivers:

- Accurate tax at every point in a transaction's lifecycle
- Tax-content driven determination and calculation
- Auditable recording of tax policy and transactions
- Financial application — and system-independent connections
- Scalable with no practical limits on data type, size, or source

- Browser-based tax policy and process toolset
- Configuration without coding capabilities
- Real-time compliance and cash flow reporting

ONESOURCE Indirect Tax accepts all tax decision, reporting, and filing-relevant data sent from sales or purchasing applications. It also offers tax rules and algorithms for over 13,000 jurisdictions and a wide range of reporting capabilities, which enables tax professionals to create a documented view of your tax system, policies, and processes — a critical requirement for compliance.

Ensure Complete and Timely Tax Content

ONESOURCE Indirect Tax content (formerly Sabrix Tax Data & Research) provides accurate, complete, and timely tax content obtained via SAS 70 certified processes. The ONESOURCE Indirect Tax content team monitors tax law changes in over 13,000 U.S. jurisdictions and is dedicated to accurately updating relevant state, county, city, local, and regional law changes related to sales and use tax as legislation is passed, enabling customers to maintain compliance regardless of where they transact business. In addition to new rates, they maintain product taxability rules and the ever-changing tax authority boundaries for the most complete tax content available.

Unique configuration tools help determine the most accurate tax possible, even with limited transaction data, such as incomplete ship-to and ship-from addresses or any other missing transaction data elements. You have complete flexibility and control to ensure that your company's tax policy is consistently applied to all transactions.

The ONESOURCE Indirect Tax content subscription provides automatic, monthly tax content updates for the ONESOURCE Indirect Tax determination software for seamless integration with your business applications.

Total Integration with your Applications

The software integrates to your financial application for real-time transaction tax automation. We offer fully supported standard Oracle and SAP integrations as well as custom integrations via our Java SDK, enabling consistent, real-time and accurate tax determination that improves cash flow by ensuring that the correct tax amounts are collected and accrued.

Save Time, Money, and your Sanity

ONESOURCE Indirect Tax offers unique advantages that enable your company to cost-effectively maintain compliance. You can minimize penalties and interests associated with underpayments, recover capital lost to overpayments, reduce tax department expenses, lower IT costs, and improve cash management and profitability — all by consolidating your sales and use tax management processes.

ONESOURCE INDIRECT TAX COMPLIANCE (Formerly ONESOURCE Sales & Use Tax Returns CD (Web) Software)

To help your tax department eliminate error-prone, manual preparation of tax returns, ONESOURCE Indirect Tax compliance software provides comprehensive return coverage, flexible data sourcing, quick return review, and the most complete support for electronic filing available. When used with ONESOURCE Indirect Tax determination software, you can consistently achieve the highest level of compliance and significantly reduce the time and effort required to complete your compliance process every month.

ONESOURCE Indirect Tax compliance software is the first and only comprehensive web-based sales and use compliance solution. It gives preparers expanded access and flexibility, ease of use, greater accuracy, improved efficiency, and reduced risk while eliminating the need for manual software installations and updates. The solution offers corporate indirect tax professionals:

- Access from virtually anywhere at anytime
- Automatic monthly updates
- No IT hardware or software maintenance
- Reduced raw data manipulation
- Increased data adjustment capabilities

ONESOURCE Indirect Tax sales and use determination software supports the full transaction lifecycle, including:

- License management
- Rule qualifiers
- Reference lists
- Related charges
- Rule output
- Material sets
- Date determination
- Contributing authorities
- Tax inclusive pricing (fee, fee on quantity, or rate)
- Logic for cross-border transactions, maximum taxes (Max Tax), Triangulation (Chain Transactions), and other complex U.S. and international tax and accounting requirements
- Unit of measure (UOM) conversion
- Currency conversion

Comprehensive Returns Coverage

ONESOURCE Indirect Tax currently supports over 590 different sales, consumer's use, seller's use, rental, and leasing returns for all applicable states and the District of Columbia. In addition, we provide market leading e-file support of more than 70 electronic returns for 25 states. Returns for tax compliance in Canada and Puerto Rico are also included.

Flexible Data Sourcing

The software has flexible data sourcing capabilities that accommodate virtually any type of source data used to prepare your tax returns. It offers numerous forward and back calculation methods to calculate returns from gross, exempt, taxable, and/or tax amounts, depending on your preference. Import the way that works best for your company.

Quick Return Review

After all source data is entered into the system, returns can be automatically computed and populated, ready for review and filing.

Detailed Standard and Custom Reports

A variety of reports help provide extensive management review and analysis capabilities to help to perfect your returns and enhance your return preparation process.

Streamlined Processes

In addition to preparing tax returns and reports, the compliance software streamlines administrative tasks such as generating mailing labels, researching, and managing resale and exemption certificates. Direct access to the ONESOURCE workstation, ONESOURCE Calendar, and the FileRoom feature of ONESOURCE WorkFlow Manager are also available. This enables you to manage and track return and payment deadlines, access reports and archived returns with ease.

Comprehensive Implementation, Training & Support

To ensure that you get the most from your investment, our implementation experts are available to work with you to implement the software in a way that best fits your unique situation and business objectives. We also offer comprehensive hands-on training workshops for both new and experienced users.

For more information, visit our website at onesource.thomsonreuters.com/indirect-tax, email us at onesource.indirecttax@thomsonreuters.com, or call 1-888-885-0206.

ONESOURCE Indirect Tax sales and use compliance software features:

- No ZIP code restrictions
- Rate overrides at the tax authority level
- Ability to handle special districts, shopping malls, etc.
- Automatic reclassification of sales data to the reporting tax type and tax authority
- Filing frequency assignment by legal entity and tax authority
- Easy access to multiple years of prior period returns
- Ability to map situs precisely to the authority level
- Point-in-time processing for accurate amended returns and reporting
- Automatic reclassification of sales data to the reporting tax type and tax authority
- Automatic reclassification of internal exemption codes by authority
- Complete user control over reporting levels: country, state, county, city, and district
- Ability to enable adjustments through an intuitive journal and viewer

About Thomson Reuters ONESOURCE Indirect Tax

ONESOURCE Indirect Tax is part of the Tax & Accounting business of Thomson Reuters, with solutions designed to help companies effectively and efficiently comply with the growing complexity of indirect tax requirements around the world, including sales and use tax, VAT, GST, and industry and country-specific taxes.

The ONESOURCE Indirect Tax solution was formed from three renowned brands: Sabrix, Abacus VAT Compliance, and ONESOURCE Sales & Use Tax. ONESOURCE Indirect Tax offers end-to-end global software solutions and consulting services to streamline tax planning, indirect tax determination, calculation, reporting processes, and local tax compliance for small- to medium-sized businesses and global 2000 multinational corporations.





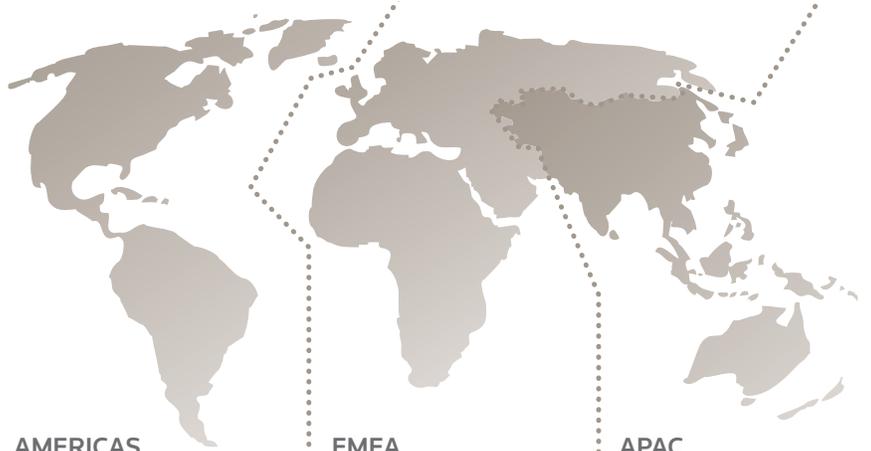
ONESOURCE CORPORATE SOLUTIONS

Workflow - Software - Services - Consulting - Data Management - Research

GLOBAL SOLUTIONS

No matter where you do business today, a global perspective is essential to achieve success. That's why Thomson Reuters has focused on developing tax software and services that function globally and enable customers to maintain accurate and seamless compliance with increasingly complex international tax laws and accounting rules.

Tax Planning · Tax Provision · Transfer Pricing · WorkFlow Manager



AMERICAS

Income Tax
Indirect Tax
Property Tax
Tax Information Reporting
Trust Tax
Unclaimed Property

EMEA

Accounts Production
Corporate Tax
Indirect Tax
Tax Information Reporting

APAC

Corporate Tax
Fringe Benefits Tax
Indirect Tax
Trusts

LOCAL SOLUTIONS

ONESOURCE from Thomson Reuters provides the localized resources and expertise you need to manage your taxes in numerous jurisdictions worldwide – and we continue to expand. Bridging important language, currency, and regulatory gaps, our local solutions and software can help you smoothly interact with the tax requirements and accounting practices in your specific location.

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