

DIAGNOSTIC REPORT

TRUST NAME: JUDY BRINKMAN 1099 ACCOUNT  
FEDERAL EIN:  
TRUST NUMBER: 02000400

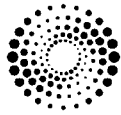
\*\* No Severe Diagnostics Detected \*\*

\*\* No Informational Diagnostics Detected \*\*

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THOMSON REUTERS TRUST COMPANY  
2395 MIDWAY RD  
CARROLLTON, TX 75006

JUDY BRINKMAN  
13000 EASTERBROOK DR  
HIGHLAND PARK, IL 60305-0305



THOMSON REUTERS

**2008 Tax Information Statement**

Account Number:

02000400

Tax ID Number:

222-33-4444

JUDY BRINKMAN

From:

THOMSON REUTERS TRUST COMPANY  
 2395 MIDWAY RD  
 CARROLLTON, TX 75006

JUDY BRINKMAN 1099 ACCOUNT

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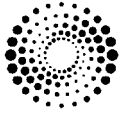
Mail to:

JUDY BRINKMAN  
 13000 EASTERBROOK DR  
 HIGHLAND PARK, IL 60305-0305

**Questions?**

If you have any questions regarding this tax information statement, please call Your Administrator at (502)259-2500

**Important Tax Return Documents Enclosed**



Account Number: 02000400  
 Recipient's Tax ID number: 222-33-4444  
 Payer's Federal ID number: 12-3456789  
 Questions? (502)259-2500  
 Corrected  2nd TIN notice

Recipient's Name and Address  
 JUDY BRINKMAN  
 13000 EASTERBROOK DR  
 HIGHLAND PARK, IL 60305-0305

Payer:  
 THOMSON REUTERS TRUST COMPANY  
 2395 MIDWAY RD  
 CARROLLTON, TX 75006

2008 Combined Year-End 1099 Forms

| Form 1099-DIV Dividends and Distributions  |              |
|--|--------------|
| OMB No. 1545-0110                          |              |
| 1a Total ordinary dividends .....          | \$33,800.00  |
| 1b Qualified dividends .....               | \$33,800.00  |
| 2a Total capital gain distributions .....  |              |
| 2b Unrecaptured Section 1250 Gain .....    |              |
| 2c Section 1202 gain .....                 |              |
| 2d Collectibles (28%) gain .....           |              |
| 3 Nondividend distributions .....          |              |
| 4 Federal income tax withheld .....        |              |
| 5 Investment expenses .....                |              |
| 6 Foreign tax paid .....                   | \$50.00      |
| 7 Foreign country or U.S. possession ..... | See Schedule |
| 8 Cash liquidation distributions .....     |              |
| 9 Non-cash liquidation distributions ..... |              |

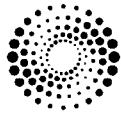
| Form 1099-INT Interest Income                                   |              |
|---|--------------|
| OMB No. 1545-0110   |              |
| 1 Interest income not included in Box 3 .....                   | \$5,387.00   |
| 2 Early withdrawal penalty .....                                |              |
| 3 Interest on U.S. Savings Bonds and Treasury obligations ..... | \$2,000.00   |
| 4 Federal income tax withheld .....                             |              |
| 5 Investment expenses .....                                     |              |
| 6 Foreign tax paid .....  | \$100.00     |
| 7 Foreign country or U.S. possession .....                      | See Schedule |
| 8 Tax exempt interest .....                                     | \$11,879.00  |
| 9 Specified private activity bond interest .....                |              |

| Summary of Form 1099-B  |             |
|---|-------------|
| Proceeds from Broker and Barter Exchange Transactions         |             |
| 2 Stocks, bonds, etc. ....                                    | \$62,281.00 |
| 4 Federal income tax withheld .....                           |             |
| 8 Profit or (loss) realized in 2008 .....                     |             |
| 9 Unrealized profit or (loss) on open contracts - 2007 .....  |             |
| 10 Unrealized profit or (loss) on open contracts - 2008 ..... |             |
| 11 Aggregate profit or (loss) .....                           |             |

*Gross Proceeds less commissions and option premiums from each sale transaction are reported individually to the IRS. Refer to the 1099-B section of this Tax Information Statement. Report each sale separately on your federal and state income tax returns.*

| Summary of Form 1099-OID                                   |            |
|--|------------|
| Original Issue Discount                                    |            |
| 1 Original issue discount for 2008 .....                   | \$3,000.00 |
| 2 Other periodic interest .....                            |            |
| 3 Early withdrawal penalty .....                           |            |
| 4 Federal income tax withheld .....                        |            |
| 6 Original issue discount on US Treasury obligations ..... |            |
| 7 Investment expenses .....                                |            |

*Original Issue Discount Amounts are reported individually to the IRS. Refer to the 1099-OID section of this Tax Information Statement.*



THOMSON REUTERS

**2008 Tax Information Statement**

JUDY BRINKMAN

Account Number:

02000400

Tax ID Number:

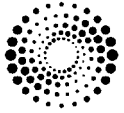
222-33-4444

**Summary of Foreign Investments**

| Country  | Foreign Dividends     |               | Foreign Interest      | Total Foreign Income | Foreign Tax Paid          |
|--|-----------------------|---------------|-----------------------|----------------------|---------------------------|
|  | Qualified             | Non-Qualified |                       |                      |                           |
| <b>Reported on 1099 Forms DIV, INT, OID or B</b>       | <i>1099-DIV Box 1</i> |               | <i>1099-INT Box 1</i> |                      | <i>1099-DIV/INT Box 6</i> |
| Canada   |                       |               | 1,200.00              | 1,200.00             | 100.00                    |
| Netherlands  | 6,500.00              |               |                       | 6,500.00             | 50.00                     |
| <b>Total Reported on 1099 Forms DIV, INT, OID or B</b> | <b>6,500.00</b>       |               | <b>1,200.00</b>       | <b>7,700.00</b>      | <b>150.00</b>             |

( Enter on Form 1116 )

**Important Tax Return Documents Enclosed**



THOMSON REUTERS

2008 Tax Information Statement

Account Number: 02000400
Recipient's Tax ID number: 222-33-4444
Payer's Federal ID number: 12-3456789
Questions? (502)259-2500
[ ] Corrected [ ] 2nd TIN notice

Recipient's Name and Address
JUDY BRINKMAN
13000 EASTERBROOK DR
HIGHLAND PARK, IL 60305-0305

Payer:
THOMSON REUTERS TRUST COMPANY
2395 MIDWAY RD
CARROLLTON, TX 75006

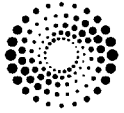
2008 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS are Gross Proceeds less commissions and option premiums.

Table with 7 columns: Number of shares, CUSIP, Description, Date of Sale, Stocks Bonds, etc., Federal Income Tax Withheld. Rows include ATLANTIC RICHFIELD CO COM STK, COCA COLA CO COM, and IBM CORPORATION, plus a Total reported on Forms 1099-B row.

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.



THOMSON REUTERS

# 2008 Tax Information Statement

Account Number: 02000400  
 Recipient's Tax ID number: 222-33-4444  
 Payer's Federal ID number: 12-3456789  
 Questions? (502)259-2500

Recipient's Name and Address  
 JUDY BRINKMAN  
 13000 EASTERBROOK DR  
 HIGHLAND PARK, IL 60305-0305

Corrected  2nd TIN notice

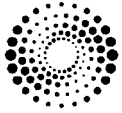
Payer:  
 THOMSON REUTERS TRUST COMPANY  
 2395 MIDWAY RD  
 CARROLLTON, TX 75006

## 2008 Form 1099-OID: Original Issue Discount

OMB No. 1545-0117

| CUSIP                             | Description     | Original Issue Discount | Original Issue Discount on Treasury Obligations | Federal income tax withheld |
|-----------------------------------|-----------------|-------------------------|---|-----------------------------|
|                                   | <i>(Box 5)</i>  | <i>(Box 1)</i>          | <i>(Box 6)</i>                                  | <i>(Box 4)</i>              |
| 379921111                         | A MUTUAL FUND D | 3,000.00                |   |                             |
| <b>Total reported on 1099-OID</b> |                 | <b>3,000.00</b>         |   |                             |

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.



THOMSON REUTERS

2008 Tax Information Statement

Account Number: 02000400
Recipient's Tax ID number: 222-33-4444
Payer's Federal ID number: 12-3456789
Questions? (502)259-2500

Recipient's Name and Address
JUDY BRINKMAN
13000 EASTERBROOK DR
HIGHLAND PARK, IL 60305-0305

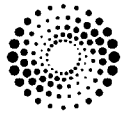
Corrected 2nd TIN notice

Payer: THOMSON REUTERS TRUST COMPANY
2395 MIDWAY RD
CARROLLTON, TX 75006

2008 Form 1099-MISC: Miscellaneous Income

OMB No. 1545-0115

Form with 18 numbered items for reporting miscellaneous income, including rents, royalties, and federal income tax withheld (\$150.00).



THOMSON REUTERS

## 2008 Tax Information Statement

JUDY BRINKMAN

Account Number:

02000400

Tax ID Number:

222-33-4444

### Dividends and Distributions - Form 1099-DIV Instructions for Recipient

**Account Number.** May show an account or other unique number the payer assigned to distinguish your account.

**Box 1a.** Shows total ordinary dividends that are taxable. Include this amount on line 9a of Form 1040 or 1040A. Also, report it on Schedule B (Form 1040) or Schedule 1 (Form 1040A), if required. The amount shown may be a distribution from an employee stock ownership plan (ESOP). Report it as a dividend on your Form 1040/1040A but treat it as a plan distribution, not as investment income, for any other purpose.

**Box 1b.** Shows the portion of the amount in box 1a that may be eligible for the 15% or zero capital gains rates. See the Form 1040/1040A instructions for how to determine this amount. Report the eligible amount on line 9b, Form 1040 or 1040A.

**Box 2a.** Shows total capital gain distributions from a regulated investment company or real estate investment trust. Report the amounts shown in box 2a and Schedule D (Form 1040), line 13. But, if no amount is shown in boxes 2c-2d and your only capital gains and losses are capital gain distributions, you may be able to report the amounts shown in box 2a on line 13 of Form 1040 (line 10 of Form 1040A) rather than Schedule D. See the Form 1040/1040A instructions.

**Box 2b.** Shows the portion of the amount in box 2a that is un-recaptured section 1250 gain from certain depreciable real property. Report this amount on the Un-recaptured Section 1250 Gain Worksheet-Line 19 in the Schedule D instructions (Form 1040).

**Box 2c.** Shows the portion of the amount in box 2a that is section 1202 gain from certain small business stock that may be subject to a 50% exclusion. See the Schedule D (Form 1040) instructions.

**Box 2d.** Shows 28% rate gain from sales or exchanges of collectibles. If required, use this amount when completing the 28% Rate Gain Worksheet-Line 18 in the instructions for Schedule D (Form 1040).

**Box 3.** Shows the part of the distribution that is nontaxable because it is a return of your cost (or other basis). You must reduce your cost (or other basis) by this amount for figuring gain or loss when you sell your stock. But if you get back all your cost (or other basis), report future distributions as capital gains. See Pub. 550, Investment Income and Expenses.

**Box 4.** Shows backup withholding. For example, a payer must backup withhold on certain payments at a 28% rate if you did not give your taxpayer identification number to the payer. See Form W-9, Request for Taxpayer Identification Number and Certification, for information on backup withholding. Include this amount on your income tax return as tax withheld.

**Box 5.** Shows your share of expenses of a non-publicly offered regulated investment company, generally a non-publicly offered mutual fund. If you file Form 1040, you may deduct these expenses on the "Other expenses" line on Schedule A (Form 1040) subject to the 2% limit. This amount is included in box 1a.

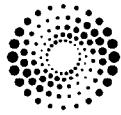
**Box 6.** Shows the foreign tax you may be able to claim as a deduction or a credit on Form 1040. See the Form 1040 instructions.

**Box 7.** This box should be left blank if a Regulated Investment Company reported the foreign tax shown in box 6.

**Boxes 8 and 9.** Shows cash and non-cash liquidation distributions.

**Nominees.** If this form includes amounts belonging to another person, you are considered a nominee recipient. You must file Form 1099-DIV with the IRS for each of the other owners to show their share of the income, and you must furnish a Form 1099-DIV to each. A husband or wife is not required to file a nominee return to show amounts owned by the other. See the 2008 General Instructions for Forms 1099, 1098, 5498, and W-2G.

**Important Tax Return Documents Enclosed**



THOMSON REUTERS

## 2008 Tax Information Statement

JUDY BRINKMAN

Account Number:

02000400

Tax ID Number:

222-33-4444

### Interest Income - Form 1099-INT Instructions for Recipient

**Account Number.** May show an account or other unique number the payer assigned to distinguish your account.

**Box 1.** Shows taxable interest paid to you during the calendar year by the payer. This does not include interest shown in box 3. May also show the total amount of the credits from clean renewable energy bonds and Gulf bonds that must be included in your interest income. These amounts were treated as paid to you during 2008 on the credit allowance dates (March 15, June 15, September 15, and December 15). For more information, see Form 8912, Clean Renewable Energy Bond and Gulf Bond Credit.

**Box 2.** Shows interest or principal forfeited because of early withdrawal of time savings. You may deduct this amount to figure your adjusted gross income on your income tax return. See the instructions for Form 1040 to see where to take the deduction.

**Box 3.** Shows interest on U.S. Savings Bonds, Treasury bills, Treasury bonds, and Treasury notes. This may or may not be all taxable. See Pub. 550, Investment Income and Expenses. This interest is exempt from state and local income taxes. This interest is not included in box 1.

**Box 4.** Shows backup withholding. Generally, a payer must backup withhold at a 28% rate if you did not furnish your taxpayer identification number (TIN) or you did not furnish the correct TIN to the payer. See Form W-9, Request for Taxpayer Identification Number and Certification, for information on backup withholding. Include this amount on your income tax return as tax withheld.

**Box 5.** Any amount shown is your share of investment expenses of a single-class REMIC. If you file Form 1040, you may deduct these expenses on the "Other expenses" line of Schedule A (Form 1040) subject to the 2% limit. This amount is included in box 1.

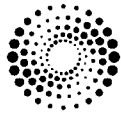
**Box 6.** Shows foreign tax paid. You may be able to claim this tax as a deduction or a credit on your Form 1040. See your Form 1040 instructions.

**Box 8.** Shows tax-exempt interest, including exempt-interest dividends from a mutual fund or other regulated investment company, paid to you during the calendar year by the payer. Report this amount on line 8b of Form 1040 or Form 1040A. This amount may be subject to backup withholding. See box 4.

**Box 9.** Shows tax-exempt interest subject to the alternative minimum tax. This amount is included in box 8. See the Instructions for Form 6251, Alternative Minimum Tax - Individuals.

**Nominees.** If this form includes amounts belonging to another person(s), you are considered a nominee recipient. Complete a Form 1099-INT for each of the other owners showing the income allocable to each. File Copy A of the form with the IRS. Furnish Copy B to each owner. List yourself as the "payer" and the other owner(s) as the "recipient." File Form(s) 1099-INT with Form 1096, Annual Summary and Transmittal of U.S. Information Returns, with the Internal Revenue Service Center for your area. On Form 1096 list yourself as the "filer." A husband or wife is not required to file a nominee return to show amounts owned by the other.

**Important Tax Return Documents Enclosed**



THOMSON REUTERS

## 2008 Tax Information Statement

JUDY BRINKMAN

Account Number:

02000400

Tax ID Number:

222-33-4444

### Original Issue Discount - Form 1099-OID Instructions for Recipient

Original issue discount (OID) is the excess of an obligation's stated redemption price at maturity over its issue price (acquisition price for a stripped bond or coupon). OID is taxable as interest over the life of the obligation. If you are the holder of an OID obligation, generally you must include an amount of OID in your gross income each year you hold the obligation. Obligations that may have OID include a bond, debenture, note, certificate, or other evidence of indebtedness having a term of more than 1 year. For example, the OID rules may apply to certificates of deposit (CDs), time deposits, bonus savings plans, and other deposit arrangements, especially if the payment of interest is deferred until maturity. In addition, the OID rules apply to Treasury inflation-indexed securities. See Pub. 550, Investment Income and Expenses, for more information.

If, as the record holder, you receive Form 1099-OID showing amounts belonging to another person, you are considered a nominee recipient. Complete a Form 1099-OID for each of the other owners showing the amounts allocable to each. File Copy A of the form with the IRS. Furnish Copy B to each owner. List yourself as the payer and the other owner as the recipient. File Form(s) 1099-OID with Form 1096, Annual Summary and Transmittal of U.S. Information Returns, with the Internal Revenue Service Center for your area. On Form 1096, list yourself as the filer. A husband or wife is not required to file a nominee return to show amounts owned by the other. If you bought or sold an obligation during the year and you are not a nominee, you are not required to issue or file Form 1099-OID showing the OID or stated interest allocable to the seller/buyer of the obligation.

**Account number.** May show an account or other unique number the payer assigned to distinguish your account.

**Box 1.** Shows the OID on the obligation for the part of the year you owned it. Report the amount in box 1 as interest income on your income tax return. However, depending on the type of debt instrument, the issue or acquisition date, and other factors (for example, if you paid acquisition or bond premium, or the

obligation is a stripped bond or coupon), you may have to figure the correct amount of OID to report on your return. See Pub. 1212, List of Original Issue Discount Instruments, for details on how to figure the correct OID.

**Box 2.** Shows other interest on this obligation for the year, which is an amount separate from the OID. If you held the obligation the entire year, report this amount as interest income on your tax return. If you disposed of the obligation or acquired it from another holder during the year, see Pub. 550 for reporting instructions. If there is an amount in both boxes 2 and 6, the amount in box 2 is interest on a U.S. Treasury obligation and is exempt from state and local income taxes.

**Box 3.** Shows interest or principal forfeited if you withdrew the money before the maturity date of the obligation, such as from a CD. You may deduct this amount to figure your adjusted gross income on your income tax return. See the instructions for Form 1040 to see where to take the deduction.

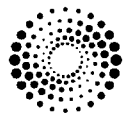
**Box 4.** Shows backup withholding. Generally, a payer must backup withhold at a 28% rate if you did not furnish your taxpayer identification number (TIN) or you did not furnish the correct TIN to the payer. See Form W-9, Request for Taxpayer Identification Number and Certification, for information on backup withholding. Include this amount on your income tax return as tax withheld.

**Box 5.** Shows the identification number (CUSIP number) or description of the obligation. The description may include the stock exchange, issuer, coupon rate, and year of maturity.

**Box 6.** Shows OID on a U.S. Treasury obligation for the part of the year you owned it. Report this amount as interest income on your Federal income tax return, and see Pub. 1212 to figure any appropriate adjustments to this amount. This OID is exempt from state and local income taxes and is not included in box 1.

**Box 7.** Any amount shown is your share of investment expenses of a single-class REMIC. If you file Form 1040, you may deduct these expenses on the "Other expenses" line of Schedule A (Form 1040) subject to the 2% limit. This amount is included in box 2.

**Important Tax Return Documents Enclosed**



**Proceeds from Broker and Barter Exchange Transactions - Form 1099-B  
Instructions for Recipient**

Brokers and barter exchanges must report proceeds from transactions to you and the IRS on Form 1099-B by January 31 of the year following the calendar year of the transaction. Reporting is also required when your broker knows or has reason to know that a corporation in which you own stock has had a change in control or a substantial change in capital structure. You may be required to recognize gain from the receipt of cash, stock, or other property that was exchanged for the corporation's stock. If your broker reported this type of transaction to you, the corporation is identified in the box below your name and address on Form 1099-B.

**Account Number.** May show an account or other unique number the payer assigned to distinguish your account.

**Box 1a.** Shows the trade date of the transaction. For aggregate reporting, no entry will be present.

**Box 1b.** For broker transactions, may show the CUSIP (Committee on Uniform Security Identification Procedures) number of the item reported.

**Box 2.** Shows the aggregate proceeds from transactions involving stocks, bonds, other debt obligations, commodities, or forward contracts. Losses on forward contracts and changes in control or substantial change in capital structure are shown in parentheses. This box does not include proceeds from regulated futures contracts. The broker must indicate whether gross proceeds or gross proceeds less commissions and option premiums were reported to the IRS. Report this amount on Schedule D (Form 1040), Capital Gains and Losses. However, if Box 12 is checked, you cannot take a loss on your tax return based on gross proceeds from an acquisition of control or substantial change in capital structure reported in Box 2. Do not report this loss on Schedule D (Form 1040). The broker should advise you of any losses on a separate statement.

**Box 3.** Shows the cash you received, the fair market value of any property or services you received, and/or the fair market value of any trade credits or scrip credited to your account by a barter exchange. See Pub. 525, Taxable and Nontaxable Income, for information on how to report this income.

**Box 4.** Shows backup withholding. Generally, a payer must backup withhold at a 28% rate if you did not furnish your taxpayer identification number to the payer. See Form W-9, Request for Taxpayer Identification Number and Certification, for information on backup withholding. Include this amount on your income tax return as tax withheld.

**Box 5.** Shows the number of shares of the corporation's stock that you held which were exchanged in the change in control or substantial change in capital structure.

**Box 6.** Shows the class or classes of the corporation's stock that were exchanged in the change in control or substantial change in capital structure.

**Box 7.** Shows a brief description of the item or service for which the proceeds or bartering income is being reported. For regulated futures contracts and forward contracts, "RFC" or other appropriate description may be shown.

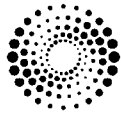
**Regulated Futures Contracts:**

**Box 8.** Shows the profit or (loss) realized on regulated futures or foreign currency contracts closed during 2008.

**Box 9.** Shows any year-end adjustment to the profit or (loss) shown in box 8 due to open contracts on December 31, 2007.

**Box 10.** Shows the unrealized profit or (loss) on open contracts held in your account on December 31, 2008. These are considered sold as of that date. This will become an adjustment reported in box 9 in 2009.

**Box 11.** Boxes 8, 9, and 10 are all used to figure the aggregate profit or (loss) on regulated futures or foreign currency contracts for the year. Include this amount on your 2008 Form 6781.



THOMSON REUTERS

## 2008 Tax Information Statement

JUDY BRINKMAN

Account Number:

02000400

Tax ID Number:

222-33-4444

### Miscellaneous Income - Form 1099-MISC Instructions for Recipient

**Account Number.** May show an account or other unique number the payer assigned to distinguish your account.

**Amounts shown may be subject to self-employment (SE) tax.** If your net income from self-employment is \$400 or more, you must file a return and compute your SE tax on Schedule SE (Form 1040). See Pub. 334, Tax Guide for Small Business, for more information. If no income or social security and Medicare taxes were withheld and you are still receiving these payments, see Form 1040-ES, Estimated Tax for Individuals. Individuals must report as explained below. Corporations, fiduciaries, or partnerships report the amounts on the proper line of your tax return.

**Boxes 1 and 2.** Report rents from real estate on Schedule E (Form 1040). If you provided significant services to the tenant, sold real estate as a business, or rented personal property as a business, report on Schedule C or C-EZ (Form 1040). For royalties on timber, coal, and iron ore, see Pub. 544, Sales and Other Dispositions of Assets.

**Box 3.** Generally, report this amount on the "Other income" line of Form 1040 and identify the payment. The amount shown may be payments received as the beneficiary of a deceased employee, prizes, awards, taxable damages, Indian gaming profits, or other taxable income. See Pub. 525, Taxable and Nontaxable Income. If it is trade or business income, report this amount on Schedule C, C-EZ, or F (Form 1040).

**Box 4.** Shows backup withholding or withholding on Indian gaming profits. Generally, a payer must backup withhold at a 28% rate if you did not furnish your taxpayer identification number. See Form W-9, Request for Taxpayer Identification Number and Certification, for more information. Report this amount on your income tax return as tax withheld.

**Box 5.** An amount in this box means the fishing boat operator considers you self-employed. Report this amount on Schedule C or C-EZ (Form 1040). See Pub. 595, Tax Highlights for Commercial Fishermen.

**Box 6.** For individuals, report on Schedule C or C-EZ (Form 1040).

**Box 7.** Shows nonemployee compensation. If you are in the trade or business of catching fish, box 7 may show cash you received for the sale of fish. If payments in this box are SE income, report this amount on Schedule C, C-EZ, or F (Form 1040), and complete Schedule SE (Form 1040). You received this form instead of Form W-2 because the payer did not consider you an employee and did not withhold income tax or social security and Medicare taxes. Contact the payer if you believe this form is incorrect or has been issued in error. If you believe you are an employee, report this amount on line 7 of Form 1040 and call the IRS for information on how to report any social security and Medicare taxes.

**Box 8.** Shows substitute payments in lieu of dividends or tax-exempt interest received by your broker on your behalf as a result of a loan of your securities. Report on the "Other income" line of Form 1040.

**Box 9.** If checked, \$5,000 or more of sales of consumer products was paid to you on a buy-sell, deposit-commission, or other basis. A dollar amount does not have to be shown. Generally, report any income from your sale of these products on Schedule C or C-EZ (Form 1040).

**Box 10.** Report this amount on line 8 of Schedule F (Form 1040).

**Box 13.** Shows your total compensation of excess golden parachute payments subject to a 20% excise tax. See the Form 1040 instructions for where to report.

**Box 14.** Shows gross proceeds paid to an attorney in connection with legal services. Report only the taxable part as income on your return.

**Box 15a.** Shows current year deferrals as a nonemployee under a nonqualified deferred compensation (NQDC) plan that is subject to the requirements of section 409A. Any earnings on current and prior year deferrals must also be reported.

**Box 15b.** Shows income as a nonemployee under a NQDC plan that does not meet the requirements of section 409A. This amount is also included in box 7 as nonemployee compensation. Any amount included in box 15a that is currently taxable is also included in this box. This income is also subject to a substantial additional tax to be reported on Form 1040. See "Total Tax" in the Form 1040 instructions.

**Boxes 16-18.** Shows state or local income tax withheld from the payments.

**Important Tax Return Documents Enclosed**